



PGIM
India Mutual Fund

PGIM India Asset Management Private Limited

4th Floor, C wing, Laxmi Towers, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.

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CIN: U74900MH2008FTC187029 Toll Free No.: 1800 266 7446

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NOTICE CUM ADDENDUM

NOTICE CUM ADDENDUM FOR WITHDRAWAL AND CLOSURE OF PGIM INDIA DYNAMIC ADVANTAGE ASSET ALLOCATION FACILITY

Unitholders are requested to note that, the Board of Directors of PGIM India Asset Management Private Limited and PGIM India Trustees Private Limited, the asset management company and trustee company of PGIM India Mutual Fund (hereinafter referred to as "PGIM India MF") have approved the proposal to withdraw/close PGIM India Dynamic Advantage Asset Allocation Facility offered under open ended schemes of PGIM India MF.

The rationale for the withdrawal is forming part of the Letter to unitholders.

In the spirit of good governance and in the interest of the unit holders, the unitholders eligible for the PGIM India Dynamic Advantage Asset Allocation Facility in the open ended schemes are being provided an option to withdraw their investments made in the respective schemes, without applicability of any exit load for a period of 30 days starting **December 07, 2023** and ending on **January 05, 2024** ("Exit Option").

The Exit Option will be available to all the unit holders eligible for the PGIM India Dynamic Advantage Asset Allocation Facility of the open ended schemes as per the records of KFin Technologies Ltd. (the "Registrar"), as at the close of business hours on January 05, 2024 (up to 3p.m.). All transaction requests received after January 05, 2024 will be subject to load, as may be prevailing at that time in the concerned respective schemes.

Please note that unit holders who do not opt for redemption on or before January 05, 2024 shall be deemed to have consented to changes as specified in the letter to unitholders. Please be informed that the proposed changes will be applicable from **January 06, 2024** (the Effective Date).

Post the proposed withdrawal/closure of the PGIM India Dynamic Advantage Asset Allocation Facility, and on and from the Effective Date, the facility will cease to exist.

In case the unitholders, who have been given an exit option without any exit load, disagree with the aforesaid changes, they may redeem all units of the schemes held by them by exercising the Exit Option, without exit load, within the Exit Option Period. Unitholders need to submit a redemption / switch request online or by filing Exhibit 1 and Exhibit 2 of the Letter to Unitholder or through a physical application form at any official point of acceptance/investor service centre of the AMC or the Registrar and Transfer Agents of the Fund or to the depository participant (DP) (in case of units held in Demat mode). The above information is also available on the website of PGIM India Mutual Fund viz., <https://www.pgimindiamf.com>. The redemption warrant/cheque will be mailed or the amount of redemption will be credited to the unit holders bank account (as registered in the records of the Registrar) within 3 (three) working days from the date of receipt of redemption request.

Unit holders can also submit the normal redemption form for this purpose. The redemption/ switch requests shall be processed at applicable NAV as per time stamping provisions contained in the SID of the Schemes. Unit holders should ensure that any changes in address or pay-out bank details if required by them, are updated in PGIM India Mutual Fund records at least 10 (Ten) working days before exercising the Exit Option. Unit holders holding Units in dematerialized form may approach their DP for such changes.

Unit holders who have pledged / encumbered their units will not have the option to exit unless they submit a release of their pledges / encumbrances prior to submitting their redemption/ switch requests.

It may however be noted that the offer to exit is purely optional and not compulsory. If the Unit holder has no objection to the aforesaid change, no action is required to be taken and it would be deemed that such Unit holder has consented to the aforesaid changes. However, we, at PGIM India Mutual Fund would like the Unit holders to continue their investments with us to help them achieve their financial goals.

The expenses related to the proposed changes and other consequential changes as outlined above will not be charged to the unit holders of the scheme of PGIM India Mutual Fund.

TAX CONSEQUENCES

As regards the unitholders who redeem their investments during the Exit Option Period, the tax consequences as set forth in the Statement of Additional Information of PGIM India Mutual Fund and Scheme Information Document of relevant scheme of PGIM India Mutual Fund would apply. In view of the individual nature of tax consequences, you are advised to consult your professional tax advisor for detailed tax advice.

Redemption / switch-out of units from the Scheme may entail capital gain/loss in the hands of the unitholder. In case of NRI investors, TDS shall be deducted from the redemption proceeds in accordance with the prevailing income tax laws. The redemption / switch-out of units from the Scheme are liable for deduction of Securities Transaction Tax (STT), wherever applicable; however, such STT shall be borne by AMC and will not be borne by the investor.

CONTACT INFORMATION

In case you require any further information / assistance please contact:

PGIM India Mutual Fund

4th Floor, C Wing, Laxmi Towers, Bandra Kurla Complex, Bandra East, Mumbai – 400 051

Telephone No. 1800 266 2667 | E-mail: care@pgimindia.co.in

Or,

Registrar, KFin Technologies Limited

Unit- PGIM India Mutual Fund

9th Floor, Capital Towers,

180, Kodambakkam High Road,

Nungambakkam, Chennai – 600034.

This Notice-cum-Addendum forms an integral part of Scheme Information Document (SIDs) and Key Information Memorandum (KIMs) of the relevant Schemes of PGIM India MF, as amended from time to time. All the other terms and conditions of SIDs and KIMs of the above-mentioned Schemes of the Mutual Fund will remain unchanged.

**For PGIM India Asset Management Private Limited
(Investment Manager for PGIM India Mutual Fund)**

Sd/-

Place : Mumbai

Date : November 30, 2023

Ajit Menon

Chief Executive Officer

Unit holders are requested to update their PAN, KYC, email address, mobile number, nominee details with AMC and are also advised to link their PAN with Aadhaar Number. Further, Unit holders can view the Investor Charter available on website of the Mutual Fund as well as check for any unclaimed redemptions or Income Distribution cum Capital Withdrawal ('IDCW') payments.

**MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS,
READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.**