

NOTICE CUM ADDENDUM**NOTICE CUM ADDENDUM TO THE SCHEME INFORMATION DOCUMENT ('SID') AND KEY INFORMATION MEMORANDUM ('KIM') OF PGIM INDIA ARBITRAGE FUND ('THE SCHEME') AND STATEMENT OF ADDITIONAL INFORMATION ('SAI') OF PGIM INDIA MUTUAL FUND ('THE MUTUAL FUND')****Change in Fund Manager of PGIM India Arbitrage Fund and change in the Key Personnel of AMC**

Mr. Utkarsh Katkoria has ceased to be Fund Manager – Equity and Key Personnel of the AMC with effect from close of business hours of September 15, 2023. Accordingly, his details under “Information on Key Personnel of the Asset Management Company” under sub-section “D. “The Asset Management Company (AMC)” under section “I. INFORMATION ABOUT SPONSOR, AMC AND TRUSTEE COMPANIES”, in the Statement of Additional Information (SAI) of PGIM India Mutual Fund stands deleted.

Consequently, PGIM India Arbitrage Fund will continue to be managed by the following Fund Managers effective September 16, 2023:

Name of the Scheme	Existing Fund Manager(s)	New Fund Manager(s)
PGIM India Arbitrage Fund	<ul style="list-style-type: none">• Mr. Utkarsh Katkoria (Equity Portion)• Mr. Hitash Dang (Equity Portion)• Mr. Puneet Pal (Debt Portion)	<ul style="list-style-type: none">• Mr. Hitash Dang (Equity Portion)• Mr. Puneet Pal (Debt Portion)

This Notice-cum-Addendum forms an integral part of SAI of the Mutual Fund, SID and KIM of the Scheme, as amended from time to time. All the other terms and conditions of SAI of the Mutual Fund, SID and KIM of the Scheme will remain unchanged.

**For PGIM India Asset Management Private Limited
(Investment Manager for PGIM India Mutual Fund)**

Place: Mumbai
Date: September 15, 2023

Sd/-
Authorized Signatory

Unit holders are requested to update their PAN, KYC, email address, mobile number, nominee details with AMC and are also advised to link their PAN with Aadhaar Number. Further, Unit holders can view the Investor Charter available on website of the Mutual Fund as well as check for any unclaimed redemptions or Income Distribution cum Capital Withdrawal ('IDCW') payments.

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.